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December 12, 2012

Clerks Office United States Bankruptcy Court Southern District of New York One Bowling Green, 5th Floor New York, New York 10004-1408

Re: Debtor

withdrawal Case Number

LEHMAN BROTHERS HOLDINGS, INC. 08-13555(JMP)

Dear Sir or Madam:

Enclosed please find an original and one copy of the withdrawal of proof of claim in the amount of \$626,999,222.17 to be filed in the above-referenced bankruptcy matter. Kindly file the original and return the annex copy with the date of filing stamped theron. Enclosed is a stamped envelope for your convenience.

Thank you.

Very truly yours,

Alan Emdin, of counsel to the Deputy Commissioner

for Legal Affairs



United States Bankruptcy Court Southern District of New York One Bowling Green, 5th Floor New York, NY 10004-1408 Date

December 5, 2012

Docket No.

08-13555(JMP)

B & A Claim No.

08 S 167

Unit

B&A

Debtor:

LEHMAN BROTHERS HOLDINGS, INC. et al

Dear Sir/Madam:

Please withdraw our proof of claim filed on or about May 28, 2009 in the amount of \$626,999,222.17.

Reason: Paid per closing agreement

DEC 1 4 2012

Sincerely,

Yehuda Miller

Director

Bankruptcy & Assignment Unit

(718) 403-4059